

I, \underline{Scott} \underline{Larson} , have read the foregoing pages of a copy of my interview that was held on September 27, 2021. These pages constitute a true and accurate transcription of same with the exception of the following amendments, additions, deletions or corrections:

PAGE NO: LINE NO: CHANGE AND REASON FOR CHANGE

No changes required Scott aren

I declare that I have read my statements and that it is true and correct subject to any changes in the form or substance entered here.

Date: 1/-11-21

Witness:

UNITED STATES OF AMER	RICA
-----------------------	------

NATIONAL TRANSPORTATION SAFETY BOARD

Shelby, Montana

Monday, September 27, 2021

APPEARANCES:

ZACH ZAGATA, Investigator, Operations Group Chairman National Transportation Safety Board

STEPHEN JENNER, Ph.D., Human Performance Investigator National Transportation Safety Board

STACEY THOMPSON, Operating Practices Specialist Federal Railroad Administration

STACY CHAVEZ, Operating Practices Inspector Federal Railroad Administration

AARON RATLEDGE, Assistant Vice President, Operating Practices and Rules BNSF Railway

PAUL O'MARA, Assistant Vice President Transportation Amtrak

PATRICK SULLIVAN, Superintendent of Transportation Amtrak

BRIAN FRANSEN, Member, Safety Task Force Brotherhood of Locomotive Engineers & Trainmen (BLET)

JIM CHASE, Member, National Safety Team SMART Transportation Division

JAMES J. BACH, Vice Local Chairman BLET Division 60

ITEM		<u>INDEX</u>	PAGE
Interview	of Scott Larson:		
	By Mr. Zagata		5
	By Mr. Chase		6
	By Mr. Zagata		7
	By Dr. Jenner		10

	4
1	INTERVIEW
2	MR. ZAGATA: Good afternoon. My name is Zach Zagata, and I
3	am the NTSB operations group chairman for this accident. We are
4	conducting an interview on September 27, 2021, with Scott Larson,
5	who works for Amtrak. This interview is in connection with NTSB's
6	investigation of the accident near Joplin, Montana. The NTSB
7	accident reference number is RRD21MR017. The purpose of this
8	investigation is to increase safety and not to assign, fault,
9	blame or liability.
10	Before we begin our interview and questions, let's go around
11	and introduce ourselves. Please spell your last name, and your
12	title. I'll start off and then pass to my right. Again, my name
13	is Zach Zagata, Z-a-g-a-t-a, and I am the NTSB operations group
14	chairman.
15	MR. LARSON: My name is Scott Larson, L-a-r-s-o-n. I am a
16	locomotive engineer with Amtrak.
17	MR. BACH: James Bach, B-a-c-h, vice local chairman for BLET
18	Division 60.
19	MR. FRANSEN: Brian Fransen, B-r-i-a-n, F-r-a-n-s-e-n, BLET
20	Safety Task Force.
21	MR. CHASE: I'm Jim Chase, C-h-a-s-e, SMART National Safety
22	Team.
23	MS. THOMPSON: Stacey Thompson, T-h-o-m-p-s-o-n, FRA
24	operating specialist.
25	MR. RATLEDGE: Aaron Ratledge, R-a-t-l-e-d-g-e, BNSF Railway,
	FREE STATE REPORTING, INC. Court Reporting Transcription D.C. Area 301-261-1902 Balt. & Annap. 410-974-0947

1 operating practices and rules. 2 MR. O'MARA: Paul O'Mara, assistant vice president 3 transportation, Amtrak. O-M-a-r-a. 4 MR. CHAVEZ: Stacy Chavez, C-h-a-v-e-z, FRA operating 5 practices inspector. 6 DR. JENNER: I'm Stephen Jenner, S-t-e-p-h-e-n, J-e-n-n-e-r. 7 I'm a human performance investigator with the NTSB. MR. SULLIVAN: I'm Patrick Sullivan, S-u-l-l-i-v-a-n. 8 I'm 9 Amtrak superintendent of transportation. 10 MR. ZAGATA: Okay. Thank you. 11 Do we have your permission to record our discussion with you 12 today? 13 MR. LARSON: You do. 14 MR. ZAGATA: Thank you. 15 Do you understand the transcript will be part of the public 16 docket and, as such, we cannot guarantee any confidentiality? 17 MR. LARSON: I do. 18 INTERVIEW OF SCOTT LARSON 19 BY MR. ZAGATA: To begin, if you could, just kind of start out, can you give 20 Ο. 21 us an overview of your railroad career? 22 Okay. I hired out with Amtrak in June of 2007 as an Α. assistant conductor/conductor. I was hired as an engineer in 23 24 2015, receiving my license, I believe, in early 2016, till the 25 current date. FREE STATE REPORTING, INC. Court Reporting Transcription D.C. Area 301-261-1902 Balt. & Annap. 410-974-0947

	6
1	Q. How long you been working in this territory for?
2	A. Since 2007. Since I hired out
3	Q. Since 2007?
4	A in Shelby.
5	MR. ZAGATA: All right. At this point I'm going to start
6	around the room, pass it off to Brian.
7	MR. FRANSEN: I think I'll let it go around, Scott, one time,
8	and then I have no questions at this time, but I might later.
9	MR. CHASE: Jim Chase here.
10	BY MR. CHASE:
11	Q. Working in the territory as long as you have, you're probably
12	fairly familiar with the track characteristics and the slow
13	orders, the quirks of the track. In this particular area had you
14	noticed anything previous in this specific area?
15	A. No. I do know that very recently they just re-tied this
16	area, within the last 3 weeks, maybe month, the track work was
17	completed. But as far as any
18	Q. History of it or anything like that?
19	A. Not nothing. No, nothing I can give you.
20	Q. You guys receive training in emergency situations.
21	A. Yeah.
22	Q. Can you go over that a little bit with me and tell me what
23	that's about?
24	A. Amtrak does a nice job, I feel, with a program called
25	PREPARE, in preparing us for these situations. Although, I don't
	FREE STATE REPORTING, INC. Court Reporting Transcription D.C. Area 301-261-1902 Balt. & Annap. 410-974-0947

	7
1	know if you're ever completely, as anybody that's been through
2	this, is completely it's not an easy thing to go through, for
3	sure. But I do feel that Amtrak does a good job getting the
4	best they can, getting us prepared the best we can be.
5	Q. Is there anything you would like to see changed in that type
6	of training? I know it's almost impossible to prepare for
7	something this catastrophic, but is there anything that you have
8	in the back of your mind or anything that you could you'd like
9	to see changed or included in training or anything?
10	A. I guess in talking with I know Amtrak does bring cars out
11	occasionally for training. I know a few years ago they brought
12	one out to Essex, Montana, and did some first responder stuff with
13	that. And I think that's very effective, because a lot of the
14	first responders and things, maybe you've never even been on a
15	train or never been trained to take out a window or anything like
16	that. And I think if they continue to do that, I think that would
17	be certainly helpful.
18	MR. CHASE: Okay. Thank you.
19	BY MR. ZAGATA:
20	Q. Real quick I apologize. We skipped through it. This is
21	Zach Zagata. If you could just kind of give us an overview of
22	your day on the day of the accident?
23	A. Certainly. Went on duty regular time, at 8:21 a.m. Nothing
24	out of the ordinary. Had our job briefing. I went up and
25	relieved the inbound engineers, as I was going to be the first
	FREE STATE REPORTING, INC. Court Reporting Transcription D.C. Area 301-261-1902 Balt. & Annap. 410-974-0947

1 engineer to run the first leg that day. Mechanical department 2 said everything's good with the train, and we left on time at 3 9:06. I took the train, the first leg of the train from Minot to 4 Williston, North Dakota. One stop in between there is Stanley, 5 North Dakota. Engineer Clary took the train after that, from 6 Williston to Glasgow, with a stop at Wolf Point between there. 7 And we were on time. It was a pretty smooth day.

I took the train from Glasgow to Havre, Montana. 8 We --9 again, a smooth leg. And we left Havre on time, which was a nice 10 part of the day. And Mr. Clary was operating the train. We had 11 gone from double track at Joplin to single main at that point, and 12 shortly thereafter I got up and went to use the restroom, and had 13 just gotten in there and the train suddenly just back and forth 14 pretty violently, and it bounced me -- the bathroom is about as 15 wide I am, and knocked me back and forth. And I hadn't even hit 16 my zipper yet, and I started to go back to the cab. And I opened 17 up the door, and at this point we were in emergency, and I've 18 got -- and I'm down at the bottom step trying to get up the steps. 19 And at this time the train is lurching back and forth and the door 20 is -- I mean I'm trying to hold on to the door and keep my -- stay 21 on my feet at the same time.

And I said "What did we hit?" to Bob, and he said we didn't hit anything, we're on the ground, we derailed. And we came to a violent, abrupt stop. And I was able to get up onto the -- into the cab, and looked in the mirror and saw a train -- or cars on

> FREE STATE REPORTING, INC. Court Reporting Transcription D.C. Area 301-261-1902 Balt. & Annap. 410-974-0947

	9
1	the ground. I and Bob was on the radio, made the emergency
2	call and was talking with the dispatcher. And a few minutes later
3	I got onto the ground and went to the second unit. HEP was off
4	because of the separation.
5	UNIDENTIFIED SPEAKER: What is HEP?
6	MR. LARSON: HEP is head-end power. It provides electricity
7	to the train.
8	UNIDENTIFIED SPEAKER: Generator, that
9	MR. LARSON: Yeah.
10	UNIDENTIFIED SPEAKER: Okay. Thank you.
11	MR. LARSON: I went to the second unit and, like I said, the
12	HEP was down, and I went ahead and turned it to the off position.
13	And I looked I was looking at the locomotives, and I looked
14	back at the train to see how many cars had derailed, and both
15	engines were still on the track as well as the baggage car, which
16	is the first car of the train, and what we call the dorm car,
17	which is the first crew car/sleeping car, and the eight cars
18	behind that were on the ground. The next two cars were still
19	upright, and the four cars were not, that I could see.
20	I did an inspection of both sides of the engine to make sure
21	we weren't leaking fuel and that we were railed, and then went
22	back up to the engine to check on Mr. Clary and to take a breath.
23	It was like I told Bob, it's time. I said, I can't this is
24	almost dreamlike and I can't believe this just happened. Even
25	looking back now, it's I just don't it's hard to take. And
	FREE STATE REPORTING, INC. Court Reporting Transcription D.C. Area 301-261-1902 Balt. & Annap. 410-974-0947

1 like I said earlier, Mr. Clary and I were in another critical 2 incident just 16 months ago where another fatality occurred, so it 3 brings up some emotion. 4 Do you need to take a break? Q. 5 Α. No. After that, we were -- emergency vehicles showed up and 6 ambulances. And the conductors, who should be commended for the 7 job that they did, really stepped up and -- and I think the crew 8 back there. We were, around 7, 8 o'clock, maybe 7:30, transported 9 back to Shelby. Road foreman Blevins took us to the hospital 10 where we submitted our urine test and blood test and breath test. 11 And I headed home about 10 p.m. I appreciate it. 12 Ο. 13 Any -- would anybody like me to elaborate more on it? Α. 14 MR. ZAGATA: We'll continue on to Stacey Thompson to finish 15 up. 16 MS. THOMPSON: You sure you don't need a break? 17 I also -- I might. I recently lost a good MR. LARSON: 18 friend also on Thursday night. 19 MR. ZAGATA: Let's take a 5-minute break. 20 (Off the record.) 21 (On the record.) 22 BY DR. JENNER: 23 I'm going to change pace a little, and part of my protocol Ο. 24 is -- that I ask other people as well, is about your rest, your 25 on-duty/off-duty time, and also about your overall health and FREE STATE REPORTING, INC. Court Reporting Transcription D.C. Area 301-261-1902 Balt. & Annap. 410-974-0947

	11
1	medical fitness and things like that. Those are routine
2	questions.
3	A. Okay.
4	Q. So if I can just start with your well, let's just go back
5	Friday, like when you were on duty, when you went off duty, when
6	you slept and woke up and started your day Saturday. So if you
7	can just start on Friday morning?
8	A. Okay. Yeah. I just got news on Thursday night of my friend
9	passing away and
10	Q. Oh, sorry to hear.
11	A and reported to work on time, 10:48. I actually slept
12	I didn't sleep great that night, with the news. An uneventful
13	trip to Minot on Train 8, and I actually slept pretty well Friday
14	night. And maybe because of the stress or emotions that I had,
15	you know, I feel like I slept pretty well Friday night and felt
16	rested.
17	Q. So, I'm sorry, was Friday your off day?
18	A. Friday was our day to Minot. I was off on Tuesday,
19	Wednesday, Thursday, and then we took Train 8 to Minot on Friday
20	and were returning on Train 7 on Saturday.
21	Q. Oh, you weren't operating the train, you were just at just
22	deadheading on Friday? I'm sorry?
23	A. Friday we operated the train to Minot, North Dakota from
24	Shelby.
25	Q. Okay.
	FREE STATE REPORTING, INC. Court Reporting Transcription D.C. Area 301-261-1902 Balt. & Annap. 410-974-0947

	12
1	A. And Saturday was our return trip.
2	Q. Okay. So Friday night is I think I heard you said you got
3	pretty good sleep Friday night?
4	A. I feel like I slept pretty well Friday night and I felt
5	rested Saturday.
6	Q. Okay. What time did you wake up Saturday?
7	A. I got out of I woke up about 6:45 a.m. Central Time.
8	Q. Okay.
9	A. And we left the hotel at about 7:40. Went to the grocery
10	store, and the conductors got food at Burger King, I believe, and
11	we reported to work 8:15, I suppose, is when we got there, and on
12	duty at 8:21.
13	Q. Okay. How on your alertness level, low alert, high alert?
14	Where did you fall Saturday morning before you went on duty?
15	A. I felt rested and highly motivated. I was going to work, but
16	I felt prepared to fulfill my duties.
17	Q. Great. So how long have you and Mr. Clary worked together on
18	this trip?
19	A. In this particular stint, only a few weeks, as a guy went off
20	on medical and I was I took this position. And we were also on
21	a I mean we worked together three different times, and I can't
22	give you the exact dates on those. But when we were triweekly, we
23	were on the same crew as well.
24	Q. Right.
25	A. Yeah, just we worked together a few times.
	FREE STATE REPORTING, INC. Court Reporting Transcription D.C. Area 301-261-1902 Balt. & Annap. 410-974-0947

1	Q. Right. Do you enjoy working together? Do you
2	A. I love working with I like this crew. The conductor is
3	actually my brother-in-law, Dennis. And like I said, Bob and I
4	are similar in quite a few ways. We're both proud family men, I
5	guess, and proud dads, and we have kids that are in high school
6	and in activities and we follow each other in that each of his
7	kids a little bit and, yeah, we're I like working with Bob.
8	He's I think a reliable and capable and safe engineer. And, yeah,
9	we I really like working with him.
10	Q. Great. And I was going to ask you, just your overall health,
11	you know, before the day of the incident?
12	A. I think my overall health is pretty good. I'm about 25
13	pounds lighter than I was a year and a half ago. Just and
14	my yeah, I think my overall health is pretty well. Since I
15	lost a little weight, I've probably been sleeping better, feeling
16	a little better, and yeah.
17	Q. Do you recall when your last physical was?
18	A. March.
19	Q. Any issues there?
20	A. There actually was. And because I've been checking my blood
21	pressure often because I've had some elevated blood pressure
22	issues, and also since I've lost some weight, my blood pressure
23	was real good and real normal, and when I took my physical, my
24	blood pressure was high. And I actually brought my blood pressure
25	monitor in the next time, and I'll just tell you that the doctor
	FREE STATE REPORTING, INC.

	14
1	diagnosed me with white coat hypertension syndrome.
2	Q. Sure.
3	A. And I really didn't know that that was a real thing. And she
4	said, oh, yes, it is, and you have it. And yeah, that was the
5	only time that I've I've had some blood pressure issues over
6	the years, but it's been much better.
7	Q. Okay.
8	A. Like I said, with my weight loss and
9	Q. Right. Any serious medication conditions that you currently
10	have?
11	A. No.
12	Q. Okay. Any more acute, like colds or allergies or
13	A. I do have some seasonal allergies. But even as I've
14	gotten older, that has gotten I don't know if I'm growing out
15	of it or what, but it's not nearly as bad as it was when I was a
16	kid. It used to be my allergies used to be pretty bad, but any
17	more
18	Q. Are you on any type of medication for allergies or anything
19	else?
20	A. No. I take some Flonase, that's it, for and I do have
21	some blood pressure medication.
22	Q. Any side effects for blood pressure medication?
23	A. Uh-uh.
24	Q. Okay.
25	A. Lower blood pressure.
	FREE STATE REPORTING, INC. Court Reporting Transcription D.C. Area 301-261-1902 Balt. & Annap. 410-974-0947

1 And have you ever been diagnosed for any type of sleep Q. 2 disorder? I did take a sleep apnea test a few years back and, 3 No. Α. 4 yeah, it was kind of a borderline thing, and that's kind of what 5 initiated me to drop a few pounds. And like I said, I feel like I'm sleeping better, I feel better. б 7 Good. Good for you doing that. Ο. 8 DR. JENNER: That's all I have. I appreciate your 9 information. 10 MR. LARSON: Yeah. Yep. 11 Do you have anything else you'd like to add? MR. ZAGATA: 12 MR. LARSON: To add? 13 MR. ZAGATA: Yeah. To add to the -- we're all done 14 questioning. Yeah, so --15 UNIDENTIFIED SPEAKER: You can ask if you got a question you 16 want to ask. 17 Yeah, you can ask, yeah, as well, too. Yeah. MR. ZAGATA: 18 MR. LARSON: Who's buying lunch? 19 UNIDENTIFIED SPEAKER: Where's a good place to eat? 20 MR. LARSON: Well, we might have to leave Shelby. 21 So, no, we appreciate -- and with that, we'll MR. ZAGATA: 22 conclude the interview here. So thank you --23 (Whereupon, the interview was concluded.) 24 25 FREE STATE REPORTING, INC. Court Reporting Transcription D.C. Area 301-261-1902 Balt. & Annap. 410-974-0947

CERTIFICATE

This is to certify that the attached proceeding before the

NATIONAL TRANSPORTATION SAFETY BOARD

IN THE MATTER OF: FATAL AMTRAK DERAILMENT NEAR JOPLIN, MONTANA ON SEPTEMBER 25, 2021 Interview of Scott Larson

ACCIDENT NO.: RRD21MR017

PLACE: Shelby, Montana

DATE: September 27, 2021

was held according to the record, and that this is the original, complete, true and accurate transcript which has been transcribed to the best of my skill and ability.

Kay Maurer Transcriber